

MAY COHORT

# The Money Mastery Masterclass

## Calendar

**MONDAY**  
**4<sup>TH</sup> MAY**

- . Personal finance Basics
- . Importance of financial literacy
- . Tracking expenses
- . Saving
- . Budgeting
- . Asset classes
- . Investing fundamentals

**WEDNESDAY**  
**6<sup>TH</sup> MAY**

- . Money Market Funds
- . SACCOs
- . Treasury Bills
- . Treasury Bonds
- . Eurobonds

**THURSDAY**  
**7<sup>TH</sup> MAY**

- . Retirement Planning

**MONDAY**  
**11<sup>TH</sup> MAY**

- . Bitcoin and Crypto currencies

**WEDNESDAY**  
**13<sup>TH</sup> MAY**

- . Life Insurance

**THURSDAY**  
**14<sup>TH</sup> MAY**

- . The Stock Market
- . Local stocks (NSE)
- . Offshore stocks
- . ETFs & Index Funds

**MONDAY**  
**18<sup>TH</sup> MAY**

- . How to pick stocks in the stock market
- . How to value companies
- . How to read financial statements

**WEDNESDAY**  
**20<sup>TH</sup> MAY**

- . Alternative investments (Fixed Income Funds, Equity Funds)
- . Creating and Managing an investment portfolio

**THURSDAY**  
**21<sup>ST</sup> MAY**

- . Succession planning
- . Trusts & Wills

Sessions Via Zoom

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