

MARCH COHORT

The Money Mastery Masterclass

Calendar

MONDAY
9TH MARCH

- . Personal finance Basics
- . Importance of financial literacy
- . Tracking expenses
- . Saving
- . Budgeting
- . Asset classes
- . Investing fundamentals

WEDNESDAY
11TH MARCH

- . Money Market Funds
- . SACCOs
- . Treasury Bills
- . Treasury Bonds
- . Eurobonds

THURSDAY
12TH MARCH

- . Retirement Planning

MONDAY
16TH MARCH

- . Bitcoin and Crypto currencies

WEDNESDAY
18TH MARCH

- . Life Insurance

THURSDAY
19TH MARCH

- . The Stock Market
- . Local stocks (NSE)
- . Offshore stocks
- . ETFs & Index Funds

MONDAY
23RD MARCH

- . Trading vs Investing

TUESDAY
24TH MARCH

- . How to pick stocks in the stock market
- . How to value companies
- . How to read financial statements

WEDNESDAY
25TH MARCH

- . Alternative investments (Fixed Income Funds, Equity Funds)
- . Creating and Managing an investment portfolio

THURSDAY
26TH MARCH

- . Succession planning
- . Trusts & Wills

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