

Calendar

# MONDAY 12 JAN

- . Personal finance Basics
- . Importance of financial literacy
- . Tracking expenses
- . Saving

- . Budgeting
- . Asset classes
- Investing
- fundamentals

# WEDNESDAY 14PJAN

- . Money Market Funds
- . SACCOs
- . Treasury Bills

- . Treasury Bonds
- . Eurobonds
- THURSDAY IF JAN
- . Retirement Planning
  - MONDAY 10 III JAN
- . Bitcoin and crypto currencies
  - MEDNESDAY SIETJANI
- . Life Insurance

### THURSDAY 22 PAN

- . The Stock Market
- . Offshore stocks
- . Local stocks (NSE)
- . ETFs & Index Funds

#### MONDAY 25"JAN

. Trading vs investing

## THUESDAY 27 PAN

- . How to pick stocks in the stock market
- . How to value companies
- . How to read financial statements

## WEDNESDAY 23<sup>TH</sup>JAN

- . Alternative investments (Fixed Income Funds, Equity Funds)
- . Creating and Managing an investment portfolio

#### THURSDAY 29 JAN

- . Succession planning
- . Trusts & Wills

Send Money To Mpesa Till- 8536314 Regular-10,000 Ksh Early Bird(*Before 22<sup>nd</sup> Dec*)- 8,500Ksh

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